

**THE GREAT EASTERN
SHIPPING COMPANY LIMITED**
CIN: L35110MH1948PLC006472



OCEAN HOUSE, 134/A, Dr. Annie Besant Road, Worli, Mumbai - 400 018, INDIA. Tel.: +91(22) 6661 3000 / 2492 2100 Fax : +91(22) 2498 5335

April 17, 2026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Dear Sir/Madam,

**Ref: Disclosure pertaining to SEBI Operational Circular no. SEBI/HO/DDHS/P/CIR/2021/613
dated August 10, 2021 – Chapter XIV- Centralized Database for Corporate
Bonds/Debentures.**

Please find enclosed disclosure on Non - Convertible Debentures in the format as prescribed in the captioned circular.

We request you to take the same on record.

Thanking you,

Yours faithfully,

FOR THE GREAT EASTERN SHIPPING COMPANY LIMITED

Anand Punde

Company Secretary

Email ID: anand_punde@greatship.com

Annex - XIV-B**Detailed statement pertaining to Non-Convertible Debentures issued by the Company as on March 31, 2026.****1.Listing Details:**

Sl. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1	INE017A08235	09.05.2016	23.05.2016	2500	First issue	National Stock Exchange of India Limited
2	INE017A08250*	11.11.2016	28.11.2016	2000	First issue	
3	INE017A08268	11.11.2016	28.11.2016	2000	First issue	
4	INE017A08292	26.05.2017	02.06.2017	1500	First issue	
5	INE017A07559	12.04.2018	20.04.2018	3000	First issue	
6	INE017A07567	02.11.2020	05.11.2020	1500	First issue	

Note

** 8.24 %, 2,000 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 200 crore bearing ISIN INE017A08250 is redeemed by the Company on November 10, 2025.*

2. A hyperlink of ‘Listing Notification by stock exchange’ [final approval] hyperlink (downloadable):

<https://drive.google.com/file/d/1aLBWdYhhNgTCOlGJxcZ8X33MukRXXf2L/view?usp=drivesdk>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest	Date of payment of interest
1	INE017A08235	21.04.2025	Interest	06.05.2025
2	INE017A08292	13.05.2025	Interest	26.05.2025
3	INE017A08250*	27.10.2025	Interest & Redemption	10.11.2025
4	INE017A08268	27.10.2025	Interest	10.11.2025
5	INE017A07559	28.03.2025	Interest	15.04.2025
6	INE017A07567	20.10.2025	Interest	03.11.2025

Note

* 8.24 %, 2,000 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 200 crore bearing ISIN INE017A08250 is redeemed by the Company on November 10, 2025.

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026

	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026
INE017A08250 *	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026
INE017A08268	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026
INE017A08292	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026
INE017A07559	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026
INE017A07567	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024

	Crisil Ratings Limited	AAA	Stable	Re-affirm	February 20, 2026	Verified	February 20, 2026
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 05, 2026	Verified	January 05, 2026

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE017A08235	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08250 *	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08268	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024

	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A08292	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07559	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024
INE017A07567	CARE Ratings Limited	AAA	Stable	Re-affirm	June 20, 2024	Verified	June 20, 2024
	Crisil Ratings Limited	AAA	Stable	upgrade	February 28, 2025	Verified	February 28, 2025
	Brickwork Ratings India pvt Ltd.(BWR)	AAA	Stable	Re-affirm	January 08, 2024	Verified	January 08, 2024

Note:

** 8.24 %, 2,000 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 200 crore bearing ISIN INE017A08250 is redeemed by the Company on November 10, 2025.*

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

ISIN	Issue size (Rs. in crore)	Interest Amount to be paid on due date	Frequency - quarterly / monthly/ Annually	Change in frequency of payment (if any)	Details of such change	Interest payment record date	Due date for interest payment (DD/MM/YYYY)	Actual date for interest payment (DD/MM/YYYY)	Amount of interest paid	Date of last interest payment	Reason for non-payment/ delay in payment
INE017A08235	250	217500000	Annually	-	-	21.04.2025	06.05.2025	06.05.2025	217500000	06.05.2024	-
INE017A08292	150	123750000	Annually	-	-	13.05.2025	25.05.2025	26.05.2025	123750000	27.05.2024	-
INE017A08250*	200	164800000	Annually	-	-	27.10.2025	10.11.2025	10.11.2025	164800000	11.11.2024	-
INE017A08268	200	164800000	Annually	-	-	27.10.2025	10.11.2025	10.11.2025	164800000	11.11.2024	-
INE017A07559	300	265500000	Annually	-	-	28.03.2025	12.04.2025	15.04.2025	265500000	12.04.2024	-
INE017A07567	150	120750000	Annually	-	-	20.10.2025	02.11.2025	03.11.2025	120750000	04.11.2024	-

Note:

* 8.24 %, 2,000 Unsecured Non – Convertible Debentures of Rs. 10 lakhs each aggregating to Rs. 200 crore bearing ISIN INE017A08250 is redeemed by the Company on November 10, 2025.

c) Details of redemption payments – Yes

S. No.	Particulars	Details
1	ISIN	INE017A08250
2	Type of redemption (full/ partial)	Full
3	If partial redemption, then	-
	a. By face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	On maturity
6	Redemption date due to put option (if any)	-
7	Redemption date due to call option (if any)	-
8	Quantity redeemed (no. of NCDs)	2000

